

Firms providing Socially Responsible Investing Opportunities

Performance (as of 06/30/08)	Inception	Y-T-D	1 year	3 year	5 year
Mutual Funds					
Ariel Fund	11/86	(19.34)	(29.29)	(4.49)	4.41
<i>Benchmark - Russell 2500 Index</i>		(8.11)	(14.28)	4.94	11.49
Relative Performance		(11.23)	(15.01)	(9.43)	(7.08)
Ariel Appreciation Fund	12/89	(11.98)	(21.05)	(0.26)	5.33
<i>Benchmark - Russell Midcap Index</i>		(7.57)	(11.19)	6.84	13.07
Relative Performance		(4.41)	(9.86)	(7.10)	(7.74)
Calvert Social Investment Equity A	08/87	(6.16)	(1.54)	5.70	7.15
<i>Benchmark - S&P 500</i>		(11.91)	(13.12)	4.41	7.58
Relative Performance		5.75	11.58	1.29	(0.43)
Domini Social Equity I	06/91	(10.93)	(15.50)	2.47	5.38
<i>Benchmark - S&P 500</i>		(11.91)	(13.12)	4.41	7.58
Relative Performance		0.98	(2.38)	(1.94)	(2.20)
Neuberger Berman Socially Resp Inv	03/94	(9.58)	(8.90)	4.81	9.34
<i>Benchmark - S&P 500</i>		(11.91)	(13.12)	4.41	7.58
Relative Performance		2.33	4.22	0.40	1.76
Calvert Large Cap Growth A	10/00	(15.35)	(11.10)	4.16	8.76
<i>Benchmark - S&P 500</i>		(11.91)	(13.12)	4.41	7.58
Relative Performance		(3.44)	2.02	(0.25)	1.18
Equity Funds					
Generation Global Sustainability Fund	04/08	N/A	N/A	N/A	N/A
<i>Benchmark - MSCI World Equity</i>		(10.25)	(10.18)	9.44	12.54
Relative Performance		N/A	N/A	N/A	N/A
Separately Managed Accounts					
MJLIM Advocacy Investing® SMA	03/03	(8.57)	(4.87)	5.66	8.83
<i>Benchmark - S&P 500</i>		(13.69)	(11.09)	2.85	7.02
Relative Performance		5.12	6.22	2.82	1.81

Understanding this chart: Different parts of financial markets perform differently at various times based on numerous factors. Therefore, in order to make meaningful comparisons of performance, results are generally compared to the relevant financial benchmark representing that part of the market in which the fund is investing. Relative performance is the difference between what the overall market did and the actual performance of the investment. Negative numbers indicate the investment underperformed the market and positive numbers indicate the investment outperformed the market.

Disclosures: The information contained in this chart was acquired from public sources released by the funds directly. Although every effort has been made to ensure the accuracy of these numbers, the author and this magazine cannot guarantee the accuracy or completeness of the information in this chart and assumes no liability for its use. This chart should not be construed as a guarantee of future return for any fund or portfolio, nor an endorsement of any investment product. Ask for a prospectus and/or disclosure information, read all materials and consult an investment advisor prior to investing. Mutual Fund data does not reflect deduction of any applicable sales charges. Mutual Fund performance information is always presented net of expenses. Separately Managed Account data is net of fees.